

8 December 2014

Subject: Notification to the holders of BLAND-W4 on exercise of rights to purchase ordinary shares of Bangkok Land Public Company Limited

To: The President of the Stock Exchange of Thailand

We would like to notify warrant holders of BLAND-W4 timing and procedures to exercise their rights to purchase ordinary shares of the Company.

1. Exercise date: 30<sup>th</sup> December 2014
2. Submission period: From 16<sup>th</sup> December to 29<sup>th</sup> December 2014 (except Saturday & Sunday)
3. Exercise price: Baht 2.00 (Baht Two Only) per share

(Remarks: This exercise price of Baht 2.00 per share applies to all exercise period until expiry on 2 July 2018)

4. Exercise ratio: 1 Warrant for 1 ordinary share

5. Documents to be submitted:


- 5.1 Duly completed Warrant Exercise Form. Warrant Exercise Form can be obtained from the Company or Thailand Securities Depository Co.,Ltd. ("TSD").
- 5.2 Original Warrant Certificates endorsed by warrant holders or original slip of Warrant Withdrawal issued by TSD.
- 5.3 Cheque or cashier cheque payable to "Bangkok Land Plc. for Account of Shares Subscription (2)" which can be cleared in Bangkok within 2 business days from the submission date of the Warrant Exercise Form.
- 5.4 For individual, a certificated copy of his/her identification card or passport. For juristic person, a certified copy of the affidavit (not more than 6 months from the issuance date) issued by the Ministry of Commerce of Thailand, or a certified copy of the certificate of incorporation notarized by a notary public (not more than 6 months from the issuance date).

6. For more information please contact:-

Mrs. Jongjira Jamkrajay or Mr. Chamras Hongpaisarn  
Bangkok Land Public Company Limited  
47/569-576 Moo 3, 10<sup>th</sup> Floor New Geneva Industry Condominium  
Popular 3 Road, Bannmai, Pakkred, Nonthaburi 11120  
Tel. (662) 5044940-9 Fax. (662)5044986

Please be informed accordingly.

Yours faithfully,

  
Anant Kanjanapas  
Chairman



บริษัท บางกอกแลนด์ จำกัด (มหาชน)

**BANGKOK LAND PUBLIC COMPANY LIMITED**

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